

In terms of the Financial Advisory & Intermediary Services Act 37 of 2002 (FAIS), this letter confirms that the person indicated below is an authorised representative of Legal and Tax Services (Pty) Ltd (hereinafter referred to as the "FSP") and renders financial services in the categories listed below. A copy of our license can be requested from our Customer Service Department on 0860 587 587.

AUTHORISED FINANCIAL SERVICES PROVIDER (FSP) DETAILS

FSP name	Legal and Tax Services (Pty) Ltd
FSP number	28566
Registration number	2001/011518/07
Date authorised	29 March 2007

AUTHORISED REPRESENTATIVE DETAILS

Title	Mrs
Initials	L
Name	Lizl
Surname	Finch
Contact number	0860 587 587
Email	compliance@legalandtax.co.za


APPLICABLE LICENSE CATEGORIES

Financial product	Sub-category	Advice	Intermediary services	Under supervision
Long-Term Insurance subcategory A	1.1	✓	✓	✗
Short-Term Insurance Personal Lines	1.2	✓	✓	✗
Long-Term Insurance subcategory B1-A	1.22	✓	✓	✗

The Representative may only represent the FSP as follows:

1. The product categories listed above.
2. The FSP confirms that they accept responsibility for the activities of the representative whilst operating in the scope of her employment, as per the applicable employment agreement entered into between the FSP and the representative.
3. The above FSP is satisfied that the representative is competent to render financial services in the noted categories and demonstrates honesty and integrity.
4. The above FSP have taken reasonable steps to ensure that the representative complies with both the internal Code of Conduct and the Code/s as laid down by the Financial Sector Conduct Authority (FSCA) in terms of FAIS and all other applicable legislation.
5. She complies with the fit and proper requirements as published under Board Notice 194/2017 and the supervision requirements published in FAIS Notice 86 of 2018 of the FSCA.

Signature of Key Individual



Benjy Porter – CEO

Date of certificate

1 June 2023

Expiry Date of certificate

31 May 2024